NORTHWEST FINANCIAL ADVISORS

R. TODD HOLDEN
Financial Advisor

703-810-1072 x125
800-269-2156 x125
rtholden@nwfllc.com

200 Spring Street #120
Herndon, VA 20170
nwfllc.com

MEET TODD.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.

Todd Holden is a Financial Advisor for Northwest Financial Advisors. Through his affiliation with LPL Financial, the nation's largest independent broker-dealer,* Todd provides a comprehensive range of financial and investment planning services to individual businesses and clients, including retirement income planning, estate and wealth transfer planning, insurance and liability protection planning, and tax-efficient investment planning.

Todd has over 20 years of industry experience, having entered the financial services industry at Merrill Lynch in 1987. From 2009 to 2016, Todd served as the Financial Consultant and worked successfully with members of Belvoir FCU and Library of Congress FCU. Todd later joined PenFed Investments as the result of Belvoir's merger into PenFed. Other industry experience includes time spent at MetLife and HSBC.

Todd's investment philosophy is twofold: 1) "simpler is generally better" and, 2) "we have two ears and one mouth – in order to serve clients well, we should listen twice as much as we speak."

Todd received his Bachelor's of Science in Business Administration from Miami University in Oxford, Ohio. As the son of a retired Air Force pilot and the spouse of a U.S. diplomat , he has spent much of his life travelling the world. He likes to say that he is married to the TSP (Thrift Savings Plan), because his family's financial success depends on it.

Todd has been married to Kelli since 1989 and they have two grown children. They have resided in Falls Church, VA since 2008. When the children were younger, Todd served on their school's parent advisory committee, helped build sets for theater productions, and managed his son's hockey team. He is a novice sailor and an avid bicyclist.

Contact Todd at **rtholden@nwfllc.com** or **703-810-1072 x125**.

[1] As reported in *Financial Planning* magazine, June 1996-2017, based on total revenue.