

MEET GLEN.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.



Glen Cesari is a Wealth Advisor and CERTIFIED FINANCIAL PLANNER™ professional for Northwest Financial Advisors. As a member of a top nationally-ranked wealth advisory team^{1,2} since 2010, Glen leverages his analytical background in military Special Operations planning and forecasting to provide personalized and comprehensive financial strategies and plans to support his clients' objectives. Glen serves individual and business clients with complex needs, balancing between varied sources of income, tax-efficient investment, retirement savings and estate planning.

Prior to joining Northwest Financial Advisors, Glen served as an Officer in the U.S. Navy. He spent tours deployed aboard ships, taught at the U.S. Naval Academy and provided environmental and technological mission support to operational units. After serving both in the active duty and the Reserves, Glen retired from the Navy in 2018.

Glen holds an undergraduate degree in oceanography from the United States Naval Academy, a Master of Science degree in meteorology and oceanography from the Naval Postgraduate School in Monterey, California, and the CERTIFIED FINANCIAL PLANNER™ designation.

In these dynamic times, Glen utilizes his global experience and diverse background in government, leadership and finance to the advantage of his clients, helping them identify and relentlessly pursue their personal and financial goals.

¹ Russell Cesari #1 rankings based on overall production among all LPL Financial FIS advisors, 2007 through September 30, 2018.

² Russell Cesari selected as a Top Bank Advisor by Bank Investment Consultant, including a #1 ranking in 2014. 2008-2018 rankings based on assets under management (AUM), production, percentage growth in both AUM and production, fee business and the ratio of production-to-AUM.