



**KIM HEFFERNAN, CFP®**  
Associate Financial Advisor

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## MEET KIM.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.



Kim Heffernan is an Associate Financial Advisor with Team Cesari at Northwest Financial Advisors (NWFA). Since she joined the firm as a Client Service Assistant in September 2016, Kim has proven herself to be a highly qualified, responsive and client-focused member of the team. As a result, in early 2018, she was promoted to Client Service Associate which was quickly followed by a promotion to her current role.

Kim began her financial services career at Omega Wealth Management where she worked directly under a CERTIFIED FINANCIAL PLANNER™ professional to gain a solid understanding of the financial planning profession. She previously worked at Intelsat, a communications satellite services provider, conducting financial planning and analysis for the business.

Kim graduated from Virginia Polytechnic Institute and State University with a bachelor's degree in Finance/Financial Planning. In addition to her financially focused college education, she obtained her FINRA Series 7 and Series 63 licensing.\* Not one to eschew learning and growing on behalf of our clientele, Kim also earned her CERTIFIED FINANCIAL PLANNER™ certification.

Kim grew up just down the street from NWFA in Oak Hill, VA, and now resides in Arlington, VA. When she has time to relax, she likes to hike, spend time with family and friends and travel. She also enjoys attending various DC sporting events, including the Washington Nationals and Washington Capitals games, as well as supporting her alma mater's teams, the Virginia Tech Hokies.

Contact Kim at [kheffernan@nwflc.com](mailto:kheffernan@nwflc.com) or **(703) 810-1072 x107**.

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