



KIM HEFFERNAN, CFP®
Financial Advisor

703-810-1072 x107 200 Spring St. #120
800-269-2156 x107 Herndon, VA 20170
kheffernan@nwflc.com **nwflc.com**

MEET KIM.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.



Kim Heffernan joined Northwest Financial Advisors (NWFA) as a Client Service Assistant for the Cesari wealth management team in September 2016. Having proven herself to be a highly knowledgeable, qualified and client-focused member of the team, she progressively advanced to her current Financial Advisor role.

Kim began her financial services career at Omega Wealth Management where she worked directly under a CERTIFIED FINANCIAL PLANNER™ professional to gain a solid understanding of the financial planning profession. She previously worked at Intelsat, a communications satellite services provider, conducting financial planning and analysis for the business.

Kim graduated from Virginia Polytechnic Institute and State University (Virginia Tech) with a bachelor's degree in Finance/Financial Planning. At NWFA, she has put her alma mater's motto, Ut Prosim (That I May Serve) into practice. In addition to her financially focused college education, she obtained her FINRA Series 7 and Series 63 licensing.* Not one to eschew learning and growing on behalf of our clientele, Kim also earned the respected CERTIFIED FINANCIAL PLANNER™ certification in early 2019.

Kim grew up just down the street from NWFA's Herndon office in Oak Hill, Virginia, and now resides in Arlington, Virginia. When she has time to relax, she likes to hike, spend time with family and friends and travel. She also enjoys attending various DC sporting events, including the Washington Nationals and Washington Capitals games, as well as supporting the Virginia Tech Hokies.

Contact Kim at kheffernan@nwflc.com or **(703) 810-1072 x107**.

*Licenses held with LPL Financial

Securities offered through LPL Financial (LPL), a registered broker/dealer (member FINRA/SIPC). Insurance products offered through LPL or its licensed affiliates. Investment advice offered through Northwest Financial Advisors, a registered investment advisor and separate entity from LPL Financial. Northwest Federal Credit Union (NWFCU) **is not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using Northwest Financial Advisors, and may also be employees of NWFCU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, NWFCU or Northwest Financial Advisors. Securities and insurance offered through LPL or its affiliates are:

NOT INSURED BY NCUA OR ANY OTHER GOVERNMENT AGENCY / NOT CREDIT UNION GUARANTEED / NOT CREDIT UNION DEPOSITS OR OBLIGATIONS / MAY LOSE VALUE