VICKY ROSS
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MEET VICKY.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.

As Assistant Vice President of Operations/OSJ for Northwest Financial Advisors (NWFA), Vicky oversees and directs the practice's back-office operations, ensuring efficiency and accuracy of all processes and procedures related to client accounts. As OSJ, she is responsible for supervision of our advisor and administrative staff's activities, as well as assisting with the compliance and oversight of the firm. She is also involved in recruitment and personnel activities. Vicky began her career with Northwest Financial Advisors as Compliance Specialist, and subsequently, Operations Manager, before embarking on her current role.

Previously, Vicky was employed as a Registered Representative with Raymond James Financial and a Client Service Associate with UBS Wealth Management. She has more than 15 years of experience in the wealth management business.

Vicky holds a Bachelor of Arts degree in Social Psychology from the University of Maryland at College Park. She also holds FINRA Series 7, 63, 65, 24 and 51 licenses.*

Vicky lives in Herndon, Virginia with her husband and three children and enjoys photography, cooking and spending time with family and friends.

Contact Vicky at **(703) 810-1072 x121** or **vross@nwfllc.com**.

* Series 7, 63, and 24 licenses held with LPL Financial. Series 65 held with Northwest Financial Advisors. Series 51 held with Northwest Financial Group, a separate entity from LPL Financial.