NORTHWEST FINANCIAL ADVISORS

JUSTIN VALADEZ, CPWA®
Wealth Advisor

703-810-1072 x111
800-269-2156 x111
jvaladez@nwfllc.com

200 Spring Street #120
Herndon, VA 20170
jvaladez.nwfllc.com

MEET JUSTIN.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.

Justin began his financial services career in 2010 working for Fidelity and Merrill Lynch before moving to Northwest Financial Advisors in 2014. He works with both public and private sector clients to address pre- and post-retirement needs, asset management, estate planning and the entire retirement planning process. His work involves addressing and supporting a variety of financial planning needs to include pension planning options, estate planning, workplace retirement programs, retirement income strategies, estate planning, holistic wealth management and tax-efficiency planning.

In addition to working in the financial services industry his entire professional career, Justin is a Certified Private Wealth Advisor® (CPWA®) professional, a designation earned through the Investments & Wealth Institute® and the Yale School of Management. This advanced education and professional certification offers advisors the breadth of specialized skills required to meet the complex needs of high-net-worth clients. Justin chose this certification as he felt it better provided him with comprehensive knowledge to help his clients, especially in preparation of tax law changes. Unlike credentials that focus specifically on investing or financial planning, the CPWA program takes a holistic and multidisciplinary approach to wealth management.

Justin also holds a bachelor's degree in economics from George Mason University with a minor is business administration. In these dynamic times, Justin leans on his experience and financial education to the advantage of his clients, helping them identify and pursue their personal and financial goals.

To view Justin's most recent events and educational videos or to schedule a complimentary consultation, please visit his website **jvaladez.nwfllc.com**. You may also contact him at **jvaladez@nwfllc.com** or **(703) 828-0724**.

Securities offered through LPL Financial (LPL), a registered broker/dealer (member FINRA/SIPC). Insurance products offered through LPL or its licensed affiliates. Investment advice offered through Northwest Financial Advisors, a registered investment advisor and separate entity from LPL Financial. Northwest Federal Credit Union (NWFCU) **is not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using Northwest Financial Advisors, and may also be employees of NWFCU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, NWFCU or Northwest Financial Advisors. Securities and insurance offered through LPL or its affiliates are:

NOT INSURED BY NCUA OR ANY OTHER GOVERNMENT AGENCY / NOT CREDIT UNION GUARANTEED / NOT CREDIT UNION DEPOSITS OR OBLIGATIONS / MAY LOSE VALUE